CVSHealthAlcohol Merchandising Guide Supplement

Effective Dates: 08/30/2020 - 10/31/2020



Holidays & Key Events

Labor Day Halloween

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SETS ON 08/30/20



New York * SEP/OCT 2020 New Product Launch

New Coors Seltzer

Coors will be launching new Coors Seltzer in August. (CVS sku #543196) This will be a Variety 12pk and will contain the following flavors:

- Black Cherry
- Lemon Lime
- Mango
- Grapefruit

Henry's Hard Sparkling Water (#449707) will be discontinued. Stores should merchandise the new Coors Seltzer package in the Henry's Hard location.

Select stores will receive a Coors Seltzer shipper. DLs will receive the list of stores before the planner implementation date.







NEW YORK * SEP/OCT 2020 Brooklyn Brewery Beer MIR

Brooklyn Brewery Beer MIR Offer

Brooklyn Brewery will be offering a MIR with purchase valid through 12/31/20. This will be an on-pack sticker and merchandised by the distributors.





"Gloves Off" Memo

Here is how YOU can help:

 Allow distributors to merchandise "gloves off" displays of the below top/key brands which have been selected by the respective FMM Team:

	BEER								
Rank	SKU	SIZE							
1	295895	WHT CLW SLZ 12PKCN	12Z						
2	562041	CORONA 12PK BT	12Z						
3	432617	HEINEKEN 12PK BTL	12Z						
4	278302	MODELO ESP 12PKCN	12Z						

- Ensure prime placement within the store: front of store, drive aisle, or any other high traffic area
 - DO <u>NOT</u> PLACE IN FRONT OF PHARMACY

"Gloves off" Timing:

- "Gloves Off" weeks for SEP/OCT: WKS 35-37, & 43
- Key Holidays:
 - Labor Day → 8/7/2020
 - Focus should be week 35-37

Merchandising Execution Requirements:

- Displays should be impactful but tasteful and placed out of Alcohol Beverage department in high traffic locations such as: front of store, drive aisle, or any other high traffic area
 - Please work with your distributor sales rep on display location
- Goal is to have 3-4 interruption points
 - Potential locations for displays include (but are not limited to):
 - Seasonal Display, Drive Aisle, Card Aisle, End Cap in Drive Aisle, other High Traffic locations
 - DO NOT PLACE IN FRONT OF PHARMACY
- Ensure all "gloves off" displays are tagged appropriately with TPR and/or promo tags
- "GLOVES OFF" DOES <u>NOT</u> PERTAIN TO HEALTH HUB STORES
 - Alcohol is not approved to be "gloves off" within Health Hub stores

DRIVE AISLE INTERRUPTION POINTS





*Brands pictured are for communication & illustration purposes only



Hard Seltzer Mega Plan

By effectively executing a 2020 national Hard Seltzer Mega Plan, we will drive +\$29M in sales, bringing the Beer category back to growth! We need YOUR help in achieving this significant growth plan!

HARD SELTZER INSIGHTS (NATIONAL)

KNOW THE FACTS:

CUSTOMER:

- More affluent, younger, & more ethnically diverse
- Basket Size: \$31.66 (Avg FS basket: \$21.77)
 - Their basket is \$10 larger than the average FS basket!
- Make 1.6 trips (+2.8% to LY) and spend \$16.30 per trip

SALES:

- Hard Seltzers have brought Beer back to growth within total marketplace
 - It is our fastest growing Total Alcohol segment, up +476.2% or +\$13.6M to LY!
- Without category would be down -11.0% vs. Alternatives, the Total Beer -2.9%!
 - YTD Top 3 Brands Performance Nationally:
 - White Claw: \$10.3M, (+332.9% or +\$7.9M vs LY)
 - White Claw 12pk is the <u>#1 Total</u> <u>Alcohol</u> item
 - Truly: \$2.6M (+530.3% or +\$2.2M vs LY)
 - Bud Light Seltzer: **\$1.8M**, (*NEW* to market!)
 - White Claw, Truly & Bud Light Seltzer represent ~70% of Total Alternatives!

HERE IS HOW YOU CAN HELP:

- Increase bulk stack display presence
 - Feature top 3 brands at a minimum
- Reference your Alcohol merch planner to understand floor displays as well as single serve options that are available

NEW YORK GOALS & RESULTS

2020 GOAL:

2020 00	~L.				
	% of Total	% of Total	Alternatives		Projected
	Beer	Alternatives	% of Total	Ś Growth	Total
State	Category	Category	Beer Sales	Goal	Alternatives
	Sales	Sales	for State	Goal	\$
NEW YORK	8.7%	12.66%	9.75%	\$3,661,731	\$6,256,835

YTD RESULTS:

NEW YORK						
TOTAL SALES \$	\$3,020,872					
\$ CHG LY	\$2,220,501					
% CHG LY	277.4%					
VAR TO GOAL	\$(1,441,230)					
% OF GOAL ACHIEVED	60.6%					

TOP BRAND PERFORMANCE:

NEW YORK							
BRAND	TOTAL SALES \$	\$ CHG LY	% CHG LY				
WHITE CLAW	\$1,602,833	\$1,227,757	327.3%				
TRULY	\$364,802	\$356,979	4563.0%				
BUD LIGHT SELTZER	\$335,174	NEW	NEW				





Merchandising Execution Requirements

Stores should locate a Primary display on a bulk flat location near the coolers. Exact position will vary by store layout type.

•**Primary Display** : Should be built to match weekly front page ad or hot month long TPR price

•<u>Secondary Display</u>: Can be built in stores where space is available to ensure holding power for seltzer brands

Bulk Display #1

Bulk Display #2

Premium Ad Packs

Hard Seltzers



*Premium packs vary by ad zone. Could include 12s, 18s or 24s based on availability and priorities within zone





Monthly Beer Promotions

Ad Zone	Ad Week	<u>Sku#</u>	<u>Description</u>	<u>Size</u>	Promo Ret	Promo Qty	<u>Comments</u>
		841239	BUD 18PK CAN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
53 & 57		841288	BUD LT 18PK CAN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
	8/30/2020	939231	COORS 18PK CAN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		939223	COORS LT 18PK CAN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		675173	MILLER LITE 18PKCN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		418052	BL SELTZER 12PKCN	12Z	15.99	1	
		366347	BUD LGH STRW12PKCN	12Z	15.99	1	
		439566	TRULY BERRY 12PKCN	12Z	15.99	1	
		229999	TRULY CIT VAR 12PK	12Z	15.99	1	
53 & 57	9/6/2020	402309	LEMONADE VP 12PKCN	12Z	15.99	1	
33 04 37	9/0/2020	333910	TRULY TROP 12PKCN	12Z	15.99	1	
		411371	WHT CLW 12PK VAR C	12Z	15.99	1	
		694596	WHITECLAW BC 12PK	12Z	15.99	1	
		162616	WHITECLAWPURE 12CN	12Z	15.99	1	
		295895	WHT CLW SLZ 12PKCN	12Z	15.99	1	
		841239	BUD 18PK CAN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		841288	BUD LT 18PK CAN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
53 & 57	9/13/2020	939231	COORS 18PK CAN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		939223	COORS LT 18PK CAN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		675173	MILLER LITE 18PKCN	12Z	14.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		562041	CORONA 12PK BT	12Z	16.99	1	
		432617	HEINEKEN 12PK BTL	12Z	16.99	1	
53 & 57	0/00/0000	437178	CORONA LT 12PK BT	12Z	16.99	1	
55 8 57	9/20/2020	224912	CORONA PRM 12PK BT	12Z	16.99	1	
		362085	STELLA ART 12PK BT	11.2	16.99	1	
		331982	HEINEKEN LT 12PK	12Z	16.99	1	



Monthly Beer Promotions

Ad Zone	<u>Ad Week</u>	<u>Sku#</u>	Description	<u>Size</u>	Promo Ret	<u>Promo Qty</u>	<u>Comments</u>
		418052	BL SELTZER 12PKCN	12Z	15.99	1	
53 & 57		366347	Bud Light Variety 2.0 Remix 12pk Cn 12oz	12Z	15.99	1	
		402309	LEMONADE VP 12PKCN	12Z	15.99	1	
		333910	TRULY TROP 12PKCN	12Z	15.99	1	
	9/27/2020	439566	TRULY BERRY 12PKCN	12Z	15.99	1	
	5/2//2020	229999	TRULY CIT VAR 12PK	12Z	15.99	1	
		694596	WHITECLAW BC 12PK	12Z	15.99	1	
		162616	WHITECLAWPURE 12CN	12Z	15.99	1	
		295895	WHT CLW SLZ 12PKCN	12Z	15.99	1	
		411371	WHT CLW 12PK VAR C	12Z	15.99	1	
		541847	BUSCH 6PK CANS	16Z	9.00	2	
52 8. 57	10/4/2020	826511	BUSCH LT 6PK CANS	16Z	9.00	2	
55 & 57	10/4/2020	137436	Natural Ice 6 Pack 16 Cans	16Z	9.00	2	
		449678	MILLER HI LFE 6PK	16Z	9.00	2	
		562041	CORONA 12PK BT	12Z	16.99	1	
	10/11/2020	432617	HEINEKEN 12PK BTL	12Z	16.99	1	
52 8 57		437178	CORONA LT 12PK BT	12Z	16.99	1	
55 & 57		224912	CORONA PRM 12PK BT	12Z	16.99	1	
		362085	STELLA ART 12PK BT	11.2	16.99	1	
		331982	HEINEKEN LT 12PK	12Z	16.99	1	
		841288	BUD LT 18PK CAN	12Z	14.99	1	
		841239	BUD 18PK CAN	12Z	14.99	1	
52 8 57		341278	LABATT BL LT 18PCN	12Z	14.99	1	
55 & 57	10/18/2020	341275	LABATT BLUE 18PKCN	12Z	14.99	1	
		939223	COORS LT 18PK CAN	12Z	14.99	1	
		675173	MILLER LITE 18PKCN	12Z	14.99	1	
		418052	BL SELTZER 12PKCN	12Z	15.99	1	
		366347	Bud Light Variety 2.0 Remix 12pk Cn 12oz	12Z	15.99	1	
		402309	LEMONADE VP 12PKCN	12Z	15.99	1	
		333910	TRULY TROP 12PKCN	12Z	15.99	1	
F2 8 F7	10/25/2020	439566	TRULY BERRY 12PKCN	12Z	15.99	1	
55 & 57	10/25/2020	229999	TRULY CIT VAR 12PK	12Z	15.99	1	
		694596	WHITECLAW BC 12PK	12Z	15.99	1	
		162616	WHITECLAWPURE 12CN	12Z	15.99	1	
		295895	WHT CLW SLZ 12PKCN	12Z	15.99	1	
		411371	WHT CLW 12PK VAR C	12Z	15.99	1	



Monthly Beer Promotions

Ad Zone	Ad Week	<u>Sku#</u>	Description	<u>Size</u>	Promo Ret	Promo Qty	<u>Comments</u>
		841239	BUD 18PK CAN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
55-63		841288	BUD LT 18PK CAN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
	8/30/2020	939231	COORS 18PK CAN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		939223	COORS LT 18PK CAN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		675173	MILLER LITE 18PKCN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		174384	BON & VIV VR 12PK	12Z	15.99	1	
		418076	BONVIV 12PKCN	12Z	15.99	1	
		333910	TRULY TROP 12PKCN	12Z	15.99	1	
		402309	LEMONADE VP 12PK0	12Z	15.99	1	
55-63	0/6/2020	439566	TRULY BERRY 12PKCN	12Z	15.99	1	
55-03	9/6/2020	229999	TRULY CIT VAR 12PK	12Z	15.99	1	
		295895	WHT CLW SLZ 12PKC	12Z	15.99	1	
		694596	WHITECLAW BC 12PK	12Z	15.99	1	
		162616	WHITECLAWPURE 120	12Z	15.99	1	
		411371	WHT CLW 12PK VAR (12Z	15.99	1	
		841239	BUD 18PK CAN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		841288	BUD LT 18PK CAN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
55-63	9/13/2020	939231	COORS 18PK CAN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		939223	COORS LT 18PK CAN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		675173	MILLER LITE 18PKCN	12Z	15.99	1	MIR - SAVE \$7 ON THE PURCHASE OF ONE 18 PACK
		562041	CORONA 12PK BT	12Z	15.99	1	
		344605	CORONA FAM 12PK B	12Z	15.99	1	
		437178	CORONA LT 12PK BT	12Z	15.99	1	
55 62	0/20/2020	224912	CORONA PRM 12PK B	12Z	15.99	1	
55-63	9/20/2020	432617	HEINEKEN 12PK BTL	12Z	15.99	1	
		331982	HEINEKEN LT 12PK	12Z	15.99	1	
		382318	MODELO 12PKBT	12Z	15.99	1	
		362085	STELLA ART 12PK BT	11.2	15.99	1	



NEW YORK * SEP/OCT 2020 AD ZONE 55-63 OCTOBER BEER PROMOTIONS

Monthly Beer Promotions

Ad Zone	Ad Week	<u>Sku#</u>	Description	<u>Size</u>	Promo Ret	Promo Qty	<u>Comments</u>
		174384	BON & VIV VR 12PK	12Z	15.99	1	
		418076	BONVIV 12PKCN	12Z	15.99	1	
		333910	TRULY TROP 12PKCN	12Z	15.99	1	
		402309	LEMONADE VP 12PKCN	12Z	15.99	1	
55-63	9/27/2020	439566	TRULY BERRY 12PKCN	12Z	15.99	1	
55-65	9/2//2020	229999	TRULY CIT VAR 12PK	12Z	15.99	1	
		295895	WHT CLW SLZ 12PKCN	12Z	15.99	1	
		694596	WHITECLAW BC 12PK	12Z	15.99	1	
		162616	WHITECLAWPURE 12CN	12Z	15.99	1	
		411371	WHT CLW 12PK VAR C	12Z	15.99	1	
		841239	BUD 18PK CAN	12Z	16.99	1	
		841288	BUD LT 18PK CAN	12Z	16.99	1	
55-63	10/4/2020	939231	COORS 18PK CAN	12Z	16.99	1	
		939223	COORS LT 18PK CAN	12Z	16.99	1	
		675173	MILLER LITE 18PKCN	12Z	16.99	1	
		174384	BON & VIV VR 12PK	12Z	15.99	1	
	10/11/0000	418076	BONVIV 12PKCN	12Z	15.99	1	
		333910	TRULY TROP 12PKCN	12Z	15.99	1	
		402309	LEMONADE VP 12PKCN	12Z	15.99	1	
55-63		439566	TRULY BERRY 12PKCN	12Z	15.99	1	
55-65	10/11/2020	229999	TRULY CIT VAR 12PK	12Z	15.99	1	
		295895	WHT CLW SLZ 12PKCN	12Z	15.99	1	
		694596	WHITECLAW BC 12PK	12Z	15.99	1	
		162616	WHITECLAWPURE 12CN	12Z	15.99	1	
		411371	WHT CLW 12PK VAR C	12Z	15.99	1	
		841239	BUD 18PK CAN	12Z	16.99	1	
		841288	BUD LT 18PK CAN	12Z	16.99	1	
55-63	10/18/2020	939231	COORS 18PK CAN	12Z	16.99	1	
		939223	COORS LT 18PK CAN	12Z	16.99	1	
		675173	MILLER LITE 18PKCN	12Z	16.99	1	
		562041	CORONA 12PK BT	12Z	15.99	1	
		344605	CORONA FAM 12PK BT	12Z	15.99	1	
		437178	CORONA LT 12PK BT	12Z	15.99	1	
55 62	10/25/2020	224912	CORONA PRM 12PK BT	12Z	15.99	1	
55-63	10/25/2020	432617	HEINEKEN 12PK BTL	12Z	15.99	1	
		331982	HEINEKEN LT 12PK	12Z	15.99	1	
		382318	MODELO 12PKBT	12Z	15.99	1	
		362085	STELLA ART 12PK BT	11.2	15.99	1	

CVSHealth NEW YORK * SEP/OCT 2020 AD ZONE 62 SEPTEMBER BEER PROMOTIONS

Monthly Beer Promotions

Ad Zone	Ad Week	<u>Sku#</u>	Description	<u>Size</u>	Promo Ret	Promo Qty
		174384	BON & VIV VR 12PK		15.99	1
		439566	TRULY BERRY 12PKCN	12Z	15.99	1
		229999	TRULY CIT VAR 12PK	12Z	15.99	1
		402309	LEMONADE VP 12PKCN	12Z	15.99	1
62	8/30/2020	333910	TRULY TROP 12PKCN	12Z	15.99	1
		411371	WHT CLW 12PK VAR C	12Z	15.99	1
		694596	WHITECLAW BC 12PK	12Z	15.99	1
		162616	WHITECLAWPURE 12CN	12Z	15.99	1
		295895	WHT CLW SLZ 12PKCN	12Z	15.99	1
		841239	BUD 18PK CAN	12Z	16.99	1
		841288	BUD LT 18PK CAN	12Z	16.99	1
62	9/6/2020	939231	COORS 18PK CAN	12Z	16.99	1
		939223	COORS LT 18PK CAN	12Z	16.99	1
		675173	MILLER LITE 18PKCN	12Z	16.99	1
		787465	CORONA 6PK BT	12Z	9.99	1
		787275	HEINEKEN 6 PK BT	12Z	9.99	1
		224917	CORONA PRM 6PK BT	12Z	9.99	1
		561951	CORONA LT 6PK BT	12Z	9.99	1
		331979	HEINEKEN LT 6PK BT	12Z	9.99	1
62	9/13/2020	826503	HENKEN NA 6PKBT	12Z	9.99	1
		218648	MTK WAVE CHSR 6PKC	12Z	9.99	1
		218654	MTK 2NDSSNL 6PK CN	12Z	9.99	1
		218645	MTK DRIFTWOOD 6PKC	12Z	9.99	1
		218626	MTK SSNL 6PK CN	12Z	9.99	1
		218633	MTK SESSION 6PK C	12Z	9.99	1
		174384	BON & VIV VR 12PK	12Z	15.99	1
		439566	TRULY BERRY 12PKCN	12Z	15.99	1
		229999	TRULY CIT VAR 12PK	12Z	15.99	1
		402309	LEMONADE VP 12PKCN	12Z	15.99	1
62	9/20/2020	333910	TRULY TROP 12PKCN	12Z	15.99	1
		411371	WHT CLW 12PK VAR C	12Z	15.99	1
		694596	WHITECLAW BC 12PK	12Z	15.99	1
		162616	WHITECLAWPURE 12CN	12Z	15.99	1
		295895	WHT CLW SLZ 12PKCN	12Z	15.99	1



NEW YORK * SEP/OCT 2020 AD ZONE 62 OCTOBER BEER PROMOTIONS

Monthly Beer Promotions

Ad Zone	Ad Week	<u>Sku#</u>	Description	<u>Size</u>	Promo Ret	Promo Qty
		562041	CORONA 12PK BT	12Z	16.99	1
		344605	CORONA FAM 12PK BT	12Z	16.99	1
		437178	CORONA LT 12PK BT	12Z	16.99	1
62	9/27/2020	224912	CORONA PRM 12PK BT	12Z	16.99	1
02	5/2//2020	432617	HEINEKEN 12PK BTL	12Z	16.99	1
		331982	HEINEKEN LT 12PK	12Z	16.99	1
		382318	MODELO 12PKBT	12Z	16.99	1
		362085	STELLA ART 12PK BT	11.2	16.99	1
		841239	BUD 18PK CAN	12Z	16.99	1
		841288	BUD LT 18PK CAN	12Z	16.99	1
62	10/4/2020	939231	COORS 18PK CAN	12Z	16.99	1
		939223	COORS LT 18PK CAN	12Z	16.99	1
		675173	MILLER LITE 18PKCN	12Z	16.99	1
		174384	BON & VIV VR 12PK	12Z	15.99	1
		439566	TRULY BERRY 12PKCN	12Z	15.99	1
	10/11/2020	229999	TRULY CIT VAR 12PK	12Z	15.99	1
		402309	LEMONADE VP 12PKCN	12Z	15.99	1
62		333910	TRULY TROP 12PKCN	12Z	15.99	1
		411371	WHT CLW 12PK VAR C	12Z	15.99	1
		694596	WHITECLAW BC 12PK	12Z	15.99	1
		162616	WHITECLAWPURE 12CN	12Z	15.99	1
		295895	WHT CLW SLZ 12PKCN	12Z	15.99	1
		841239	BUD 18PK CAN	12Z	16.99	1
	10/18/2020	841288	BUD LT 18PK CAN	12Z	16.99	1
62		939231	COORS 18PK CAN	12Z	16.99	1
		939223	COORS LT 18PK CAN	12Z	16.99	1
		675173	MILLER LITE 18PKCN	12Z	16.99	1
		562041	CORONA 12PK BT	12Z	16.99	1
		344605	CORONA FAM 12PK BT	12Z	16.99	1
		437178	CORONA LT 12PK BT	12Z	16.99	1
62	10/25/2020	224912	CORONA PRM 12PK BT	12Z	16.99	1
62		432617	HEINEKEN 12PK BTL	12Z	16.99	1
		331982	HEINEKEN LT 12PK	12Z	16.99	1
		382318	MODELO 12PKBT	12Z	16.99	1
		362085	STELLA ART 12PK BT	11.2	16.99	1